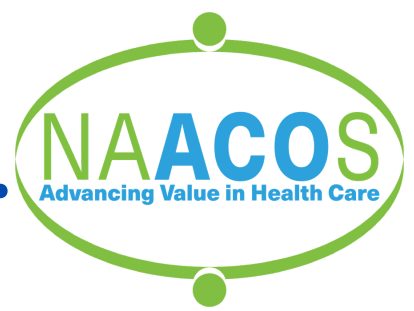


Accountable Care in the U.S.



The National Association of Accountable Care Organizations (NAACOS) is a member-led, member-governed nonprofit representing value-based care organizations in Medicare, Medicaid, and commercial insurance to improve the quality of care while reducing costs. Founded in 2012, NAACOS seeks to advance provider-led transformation toward better care, improved health, and smarter spending by fostering collaboration and accountability in care.

484 **10.6 m** **79%** **75%**

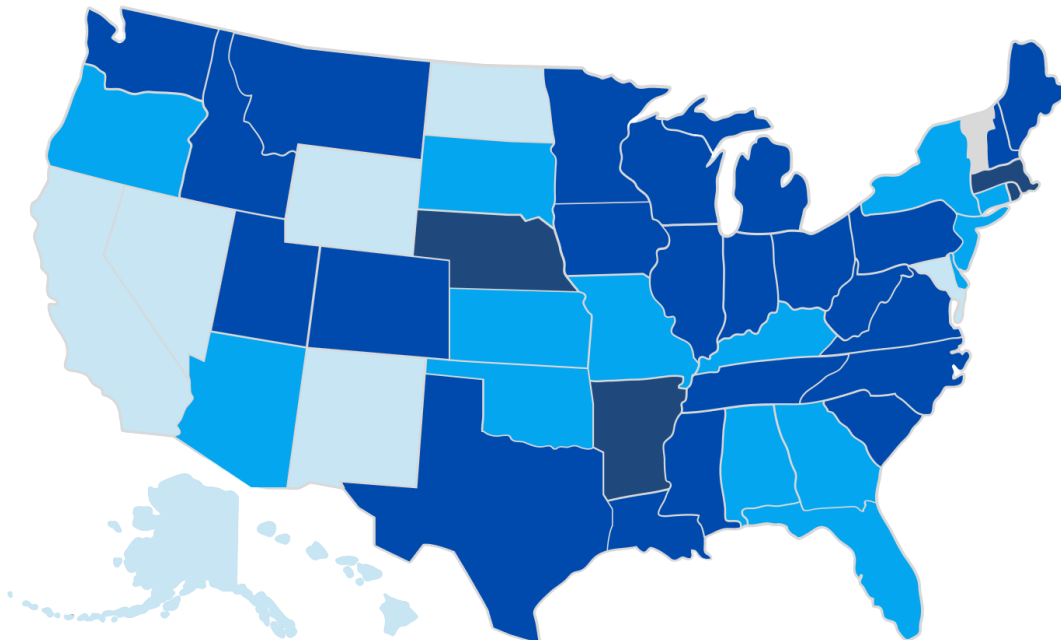
ACO MEMBERS

SENIORS IN
MEMBER ACOS

ACOs ARE
NAACOS MEMBERS

ACOS HAVE COMMERCIAL
AND MA CONTRACTS

Medicare ACO Market Share by State



Find out more
about the ACOs in
Your State

Percent of Medicare FFS
beneficiaries in an ACO - 2025

<49%

50-59%

60-69%

>70-79%

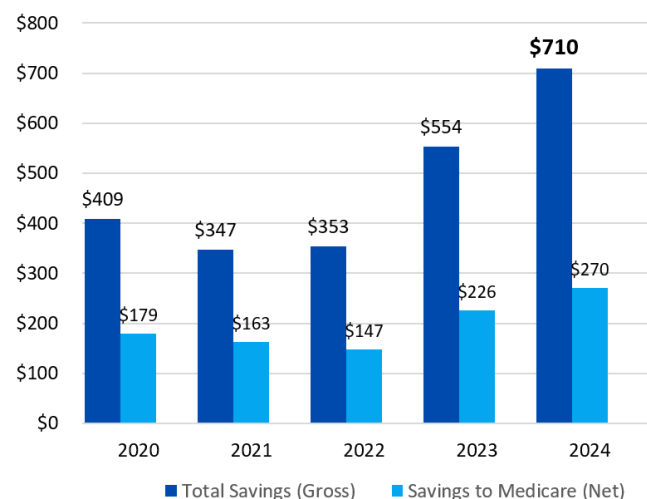
Source: IAC Analysis

Contact Aisha Pittman or Robert Daley at advocacy@naacos.com for more information.

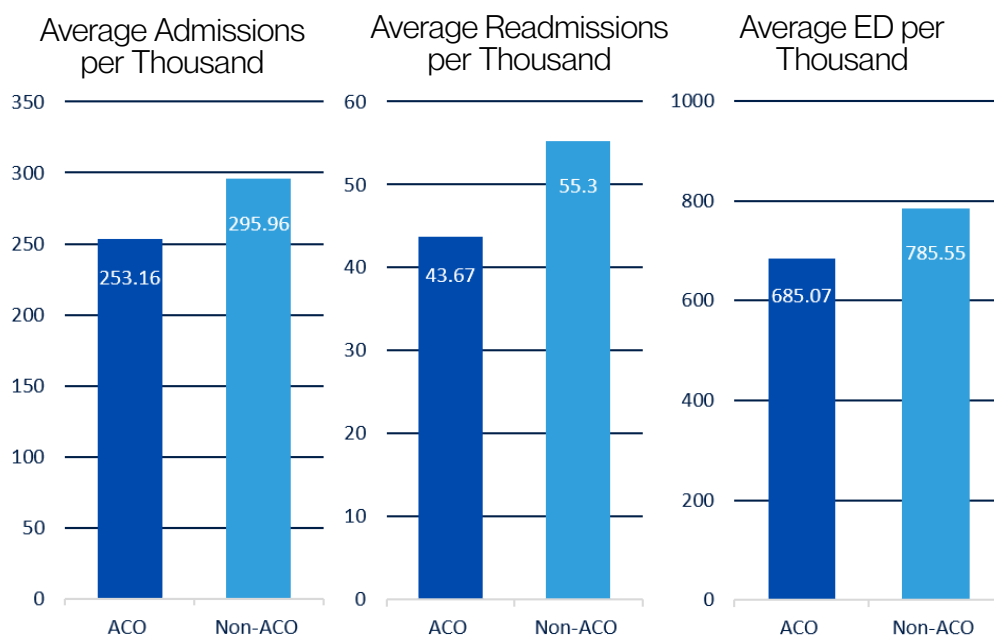
Accountable Care Improves Outcomes and Drives Medicare Savings

Alternative payment models (APMs) have demonstrated their ability to improve quality while lowering costs, benefiting patients, providers, and taxpayers by aligning incentives around prevention, care coordination, and outcomes rather than volume of care delivered.

ACOs provide a voluntary alternative to fragmented fee-for-service and encourage providers to proactively manage chronic conditions, reduce unnecessary utilization, and focus on whole-person care.



ACOs savings per beneficiary have increased to \$710 as investments in population health come to fruition.



Patients in accountable care relationships have better health outcomes, including fewer hospital admissions and readmissions, as well as less use of emergency departments.

MACRA's Incentives Have Driven Growth in Accountable Care

MACRA's incentive payments helped accelerate participation in ACOs by encouraging clinicians to take greater accountability for patient outcomes through advanced APMs that involve downside financial risk. These incentives have helped further reduce costs and improve seniors' care.

Sources: ACO Performance Year 2024 Financial and Quality Results; CMS PUF data