

NAACOS FALL 2025 CONFERENCE

Accountable Care Across the Continuum

Thursday, October 9, 2025



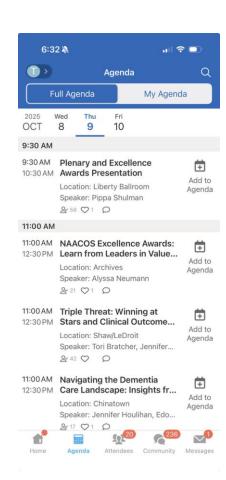
Welcome to the Fall Conference!



Designed to accelerate innovation

Thank you to our presenters!

- Exciting agenda of more than 25 plenaries, breakout sessions, breakfasts, and networking opportunities
- Our Fall 2025 Conference THE destination for honing your operational and industry success.



Thank you to our sponsors!















































NAACOS members meet the moment



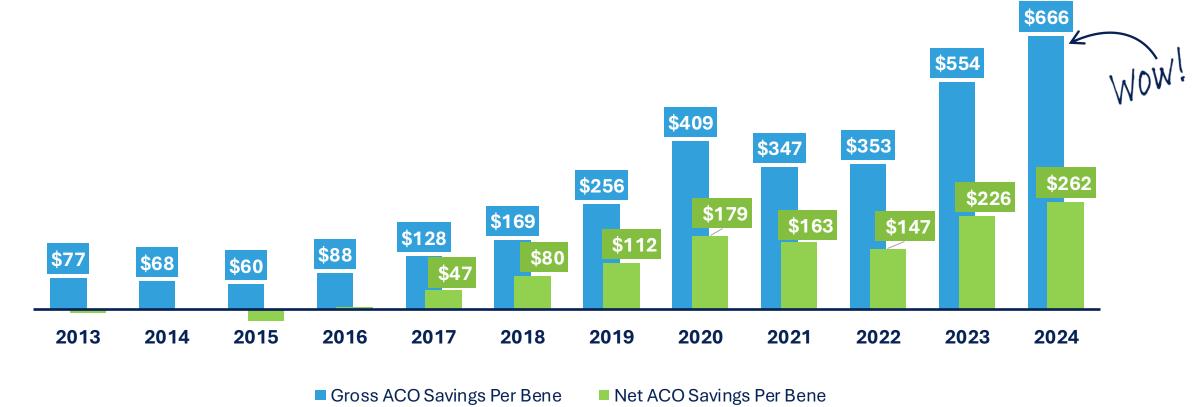


\$8,247M



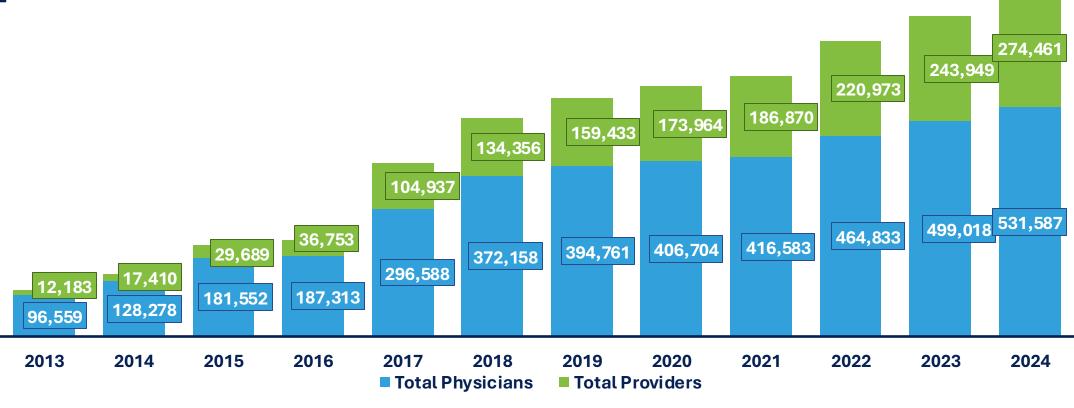


ACOs have also grown savings per beneficiary



We continue to see increases in MSSP ACO providers







NAACOS Advancing Value in Health Care

ACOs are Committed to Quality

In 2024, two-thirds obtained a quality score above 80 and made great improvements from 2023 to 2024.



Improved their overall quality score



Improved their 30-day readmission rate

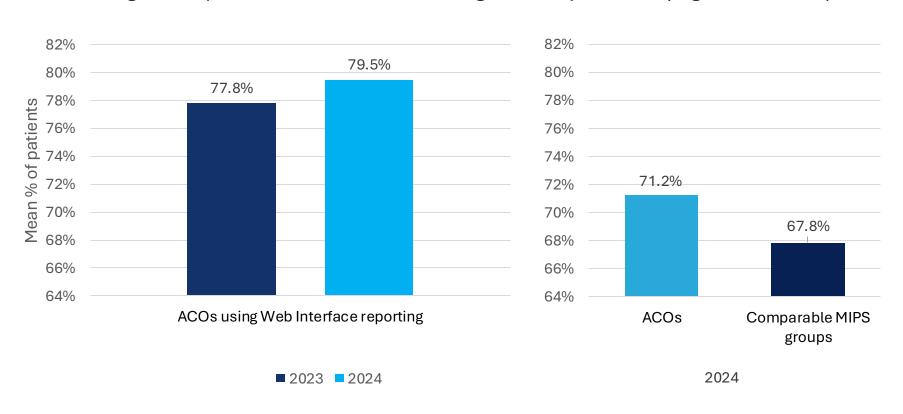


Improved their ED visit and admission rates

ACOs Continue to Improve & Outperform



Average % of patients with controlled high blood pressure (higher is better)

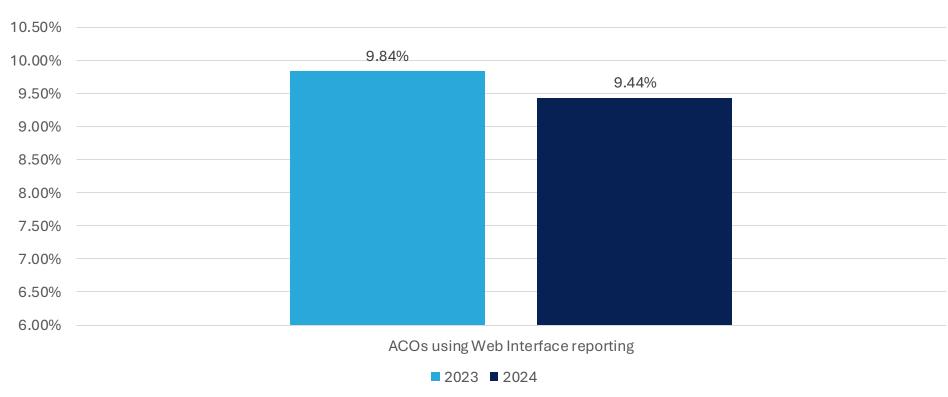


Source: https://www.cms.gov/files/document/fact-sheet-ssp-py24-financial-and-quality-results.pdf. All results statistically significant.

ACOs Continue to Improve & Outperform



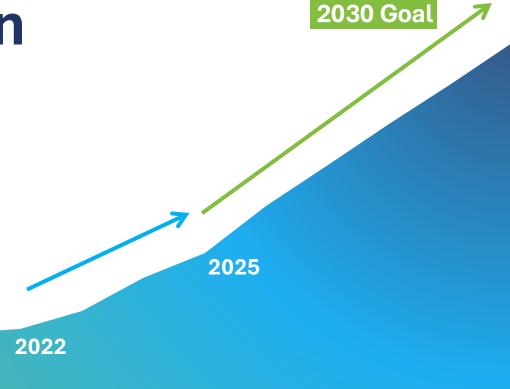
Average % of patients with poor A1C control declined significantly (lower is better)



Source: https://www.cms.gov/files/document/fact-sheet-ssp-py24-financial-quality-results.pdf. All results statistically significant.

Today, 14.8M or 53.4% of Traditional Medicare beneficiaries are in an accountable care relationship







Advocacy Supports Impactful VBC

\$5.1B

to Clinicians in Conversion Factor Update

- Reduced cuts to physician payments from 2022-2025
- Successfully prevented \$1B reduction to AAPM clinicians proposed in the OBBBA Energy and

4 Bills

Worked alongside Congressional Offices to Intro four new VBCrelated bills

- Preserving Patient Access to Accountable Care Act (H.R. 786/S. 1460)
 Health Care Efficiency Through Flexibility Act (H.R. 5347)
- Improving Seniors' Timely Access to Care Act (S. 1816/ H.R. 3514).

150

Held >150
meetings with
Congressional
leaders and
their staff in
2025



 Meetings help nurture champions and shape legislative asks ensuring laws reflect the priorities and interests of VBC.

\$137M

Saved ACOs \$137.5m by successfully petitioning CMS to reweight ACPT

Stemmed more than \$137.5 million in lost savings by working with CMS to reweight the Accountable Care Prospective Trend factor by half.

eCQMs

Worked with CMS to delay eCQM conversion

- MIPS CQM and Medicare CQM options will both be retained at least through PY 2026;
- eCQM/MIPS CQM reporting incentive extended
- Active conversations to reconsider transition

FWA

Developed policies to protect ACOs from fraud and abusive spending



- Successfully worked with CMS to ensure ACOs were held harmless for catheterrelated fraud, including new SAHS policy
- Shaped new payment approach from skin subs.
- Continuing to ensure ACOs are not held accountable for fraud

ModelInnovation

Shaped new and existing CMMI models



- partial capitation

 GEO AHEAD will help expand VBC beyond voluntary attribution
- TEAM

\$1.9B in extended incentives for AAPMs from 2022-2024

• NAACOS successfully advocated for extended incentives for AAPMs from 2022-2024. The impact of these incentives maintained strong growth of AAPMs at a critical time.



A Conversation with Chris Klomp

Pre-recorded video