

2020 SHARED SAVINGS PROGRAM REPORT SCHEDULE

Table 1. 2020 Shared Savings Program report schedule for January 2019,¹ July 2019,² and January 2020 participating Accountable Care Organizations (ACOs)

MONTH ³	CMS REPORT	REPORT RECIPIENTS AND NOTES
Monthly	Performance Year (PY) 2020 Claim and Claim Line Feed (CCLF) files	<ul style="list-style-type: none"> Made available to ACOs continuing for PY 2020, and those entering an agreement period on January 1, 2020. Beneficiary and provider-identifiable claims data.
February	PY 2019/PY 2019-A Quarter 4 Report Package: Assignment List Report; Assignment Summary Report; Aggregate Expenditure/Utilization Report; Non-Claims Based Payment File	<ul style="list-style-type: none"> Made available to ACOs that participated in PY 2019¹ and/or PY 2019-A.²
February	PY 2019 Quarter 3 Claims-Based Quality Measures Report	<ul style="list-style-type: none"> Made available to ACOs that participated in PY 2019¹ and/or PY 2019-A.²
March	PY 2019 Quarter 4 Opioid Measures Report	<ul style="list-style-type: none"> Made available to ACOs that participated in PY 2019¹ and/or PY 2019-A.²
March	PY 2020 Adjusted Historical Benchmark Report	<ul style="list-style-type: none"> Made available to ACOs continuing for PY 2020. For PY 2020, only ACOs that made modifications to their certified ACO Participant List or changed their assignment methodology between their most recent PY (either PY 2019¹ or PY 2019-A²) and PY 2020 will receive adjusted benchmarks.
March	PY 2020 Preliminary Historical Benchmark Report	<ul style="list-style-type: none"> Made available to ACOs entering an agreement period on January 1, 2020.
May	PY 2020 Quarter 1 Report Package: Assignment List Report; Assignment Summary Report; Aggregate Expenditure/Utilization Report; Non-Claims Based Payment File	<ul style="list-style-type: none"> Made available to all ACOs participating in PY 2020.
May	PY 2019 Quarter 4 Claims-Based Quality Measures Report	<ul style="list-style-type: none"> Made available to ACOs continuing for PY 2020 that had participated in 2019.¹ This will be the same utilization period and assignment as the annual performance measure calculations for PY 2019¹. These scores will be the ACOs' PY 2019¹ scores provided in the PY 2019¹ Quality Report to be delivered in July 2020.
June	PY 2020 Quarter 1 Opioid Measures Report	<ul style="list-style-type: none"> Made available to all ACOs participating in PY 2020.

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June	PY 2020 Final Historical Benchmark Reports	<ul style="list-style-type: none"> Made available to ACOs entering an agreement period on January 1, 2020. Report packages contain informational reports, including Assignment List Report, Assignment Summary Report, Aggregate Expenditure/Utilization Report, Non-Claims Based Payments Data Files, and Final Historical Benchmark Report.
August	PY 2019 ¹ /PY 2019-A ² ACO Quality Performance Reports	<ul style="list-style-type: none"> Made available to ACOs that participated in PY 2019¹ or PY 2019-A.² ACOs participating in both 6-month PYs will get only a single Quality Report based on PY 2019-A participants.
August	PY 2019 ¹ /PY 2019-A ² Financial Reconciliation Package	<ul style="list-style-type: none"> Made available to ACOs reconciled for PY 2019¹ and/or PY 2019-A.² ACOs completing the 12-month PY from January 1, 2019, to December 31, 2019, will receive a Financial Reconciliation Results Report Package for this PY. ACOs that complete only one of the 6-month PYs/periods will receive a Financial Reconciliation Results Report Package corresponding to that PY. ACOs completing both the PY or period from January 1, 2019, to June 30, 2019, and the PY from July 1, 2019, to December 31, 2019, will receive two separate Financial Reconciliation Results Report Packages—one for each 6-month PY or period. Report packages contain informational reports on the ACO's assigned population, including Assignment List Report, Assignment Summary Report, Aggregate Expenditure/Utilization Report, Non-Claims Based Payment File, and Financial Reconciliation Report.
August	PY 2020 Quarter 2 Report Package: Assignment List Report; Assignment Summary Report; Aggregate Expenditure/Utilization Report; Non-Claims Based Payment File	<ul style="list-style-type: none"> Made available to all ACOs participating in PY 2020.
August	PY 2020 Quarter 1 Claims-Based Quality Measures Report	<ul style="list-style-type: none"> Made available to all ACOs participating in PY 2020.
September	PY 2020 Quarter 2 Opioid Measures Report	<ul style="list-style-type: none"> Made available to all ACOs participating in PY 2020.
November	PY 2020 Quarter 3 Report Package: Assignment List Report; Assignment Summary Report; Aggregate Expenditure/Utilization Report; Non-Claims Based Payment File	<ul style="list-style-type: none"> Made available to all ACOs participating in PY 2020.
November	PY 2020 Quarter 2 Claims-Based Quality Measures Report	<ul style="list-style-type: none"> Made available to all ACOs participating in PY 2020.

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December	PY 2020 Quarter 3 Opioid Measures Report	<ul style="list-style-type: none"> Made available to all ACOs participating in PY 2020.
December	PY 2020 CMS Web Interface Patient Ranking File	<ul style="list-style-type: none"> Made available to ACOs that participated in 2020. List of assigned beneficiaries sampled for CMS Web Interface data collection.
December	PY 2021 Assignment List Report; Assignment Summary Report	<ul style="list-style-type: none"> Made available to ACOs continuing for PY 2021, and those entering an agreement period on January 1, 2021.

¹ ACOs that participated in either the 6-month PY from January 1, 2019, to June 30, 2019, or the 12-month PY from January 1, 2019, to December 31, 2019.

² ACOs that participated in the 6-month PY from July 1, 2019, to December 31, 2019.

³ This is the planned report delivery schedule; dates are subject to change.