

2019 Shared Savings Program Report Schedule

Table 1. 2019 Shared Savings Program report schedule for January 2019 and July 2019 participating ACOs

MONTH ¹	CMS REPORT	REPORT RECIPIENTS ^{2,3} & NOTES: JANUARY 2019 PARTICIPATING ACOs	REPORT RECIPIENTS ⁴ & NOTES: JULY 2019 PARTICIPATING ACOs
December	2019 Assignment List Report & Assignment Summary Report	<ul style="list-style-type: none"> Existing ACOs and January 2019 deferred renewals. 	<ul style="list-style-type: none"> N/A for July 2019 initial ACOs
Monthly	2019 Claim and Claim Line Feed (CCLF) files	<ul style="list-style-type: none"> Made available January–December to existing ACOs and January 2019 deferred renewals. Beneficiary- and provider-identifiable claims data. 	<ul style="list-style-type: none"> Made available July–December to July 2019 initial ACOs.
December	2018 CMS Web Interface Patient Ranking file	<ul style="list-style-type: none"> Existing ACOs and January 2019 deferred renewals. List of assigned beneficiaries sampled for CMS Web Interface data collection. 	<ul style="list-style-type: none"> N/A for July 2019 initial ACOs.
February	2018 Quarter 4 Report Package: Assignment List Report; Assignment Summary Report; Aggregate Expenditure/Utilization Report; Non-Claims Based Payment File	<ul style="list-style-type: none"> Existing ACOs and January 2019 deferred renewals. 	<ul style="list-style-type: none"> N/A for July 2019 initial ACOs.
February	2018 Quarter 3 Claims-based Quality Measures Report	<ul style="list-style-type: none"> Existing ACOs and January 2019 deferred renewals. 	<ul style="list-style-type: none"> N/A for July 2019 initial ACOs.
March	2019 Adjusted Historical Benchmark Report	<ul style="list-style-type: none"> Existing ACOs only. For Performance Year (PY) 2019, all existing ACOs receive an adjusted historical benchmark based on regulatory changes to the Shared Savings Program's assignment methodology. These adjusted benchmarks also account for modifications ACOs made to their certified ACO Participant List effective for PY 2019. 	<ul style="list-style-type: none"> N/A for July 2019 initial ACOs.
March	2019 Preliminary Rebased Historical Benchmark Report	<ul style="list-style-type: none"> January 2019 deferred renewals only. 	<ul style="list-style-type: none"> N/A for July 2019 initial ACOs.
May	2019 Quarter 1 Report Package: Assignment List Report; Assignment Summary Report; Aggregate Expenditure/Utilization Report; Non-Claims Based Payment File	<ul style="list-style-type: none"> Existing ACOs and January 2019 deferred renewals. 	<ul style="list-style-type: none"> N/A for July 2019 initial ACOs.

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May	2018 Quarter 4 Claims-based Quality Measures Report	<ul style="list-style-type: none"> Existing ACOs and January 2019 deferred renewals. This will be the same utilization period and assignment as the annual performance measure calculations for PY 2018. These scores will be the ACOs PY 2018 scores provided in the PY 2018 Quality Report to be delivered in July. 	<ul style="list-style-type: none"> N/A for July 2019 initial ACOs.
June	2019 Quarter 1 Opioid Measures Report	<ul style="list-style-type: none"> Existing ACOs and January 2019 deferred renewals. 	<ul style="list-style-type: none"> N/A for July 2019 initial ACOs.
July	2018 ACO Quality Performance Reports	<ul style="list-style-type: none"> Existing ACOs and January 2019 deferred renewals. 	<ul style="list-style-type: none"> N/A for July 2019 initial ACOs.
July	2019 Assignment List Report & Assignment Summary Report	<ul style="list-style-type: none"> N/A for existing ACOs that do not choose to renew in July 2019. 	<ul style="list-style-type: none"> Made available to July 2019 initial ACOs and July 2019 renewals.
July	2019 Final Rebased Historical Benchmark Report	<ul style="list-style-type: none"> January 2019 deferred renewals only. 	<ul style="list-style-type: none"> N/A
August	2018 Financial Reconciliation Package	<ul style="list-style-type: none"> Existing ACOs and January 2019 deferred renewals. Report packages contain informational reports on the ACO's PY 2018 assigned population, including: Assignment List Report, Assignment Summary Report, and Aggregate Expenditure/Utilization Report; Non-Claims Based Payment File, and Financial Reconciliation report 	<ul style="list-style-type: none"> N/A for July 2019 initial ACOs.
August	2019 Quarter 2 Report Package: Assignment List Report; Assignment Summary Report; Aggregate Expenditure/Utilization Report; Non-Claims Based Payment File	<ul style="list-style-type: none"> Existing ACOs and January 2019 deferred renewals. 	<ul style="list-style-type: none"> N/A for July 2019 initial ACOs.
August	2019 Quarter 1 Claims-based Quality Measures Report	<ul style="list-style-type: none"> Existing ACOs and January 2019 deferred renewals. 	<ul style="list-style-type: none"> N/A for July 2019 initial ACOs.
August	2019 Final Historical and Rebased Benchmark Report Supplemental Files	<ul style="list-style-type: none"> N/A for existing ACOs that do not choose to renew in July 2019. Contains informational reports related to the ACO's Final Rebased Historical Benchmark Report: Assignment List Report, Assignment Summary Report, and Aggregate Expenditure/Utilization Report. 	<ul style="list-style-type: none"> Made available to July 2019 initial ACOs and July 2019 renewals.

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September	2019 Quarter 2 Opioid Measures Report	<ul style="list-style-type: none"> Existing ACOs and January 2019 deferred renewals. 	<ul style="list-style-type: none"> N/A for July 2019 initial ACOs.
November	2019 Quarter 3 Report Package: Assignment List Report; Assignment Summary Report; Aggregate Expenditure/Utilization Report; Non-Claims Based Payment File	<ul style="list-style-type: none"> Existing ACOs and January 2019 deferred renewals. 	<ul style="list-style-type: none"> Made available to July 2019 initial ACOs and July 2019 renewals.
November	2019 Quarter 2 Claims-based Quality Measures Report	<ul style="list-style-type: none"> Existing ACOs and January 2019 deferred renewals. 	<ul style="list-style-type: none"> Made available to July 2019 initial ACOs and July 2019 renewals
December	2019 Quarter 3 Opioid Measures Report	<ul style="list-style-type: none"> Existing ACOs and January 2019 deferred renewals. 	<ul style="list-style-type: none"> Made available to July 2019 initial ACOs and July 2019 renewals.
December	2020 Assignment List Report & Assignment Summary Report	<ul style="list-style-type: none"> Made available to ACOs continuing for PY 2020, and those entering the program or renewing for agreement periods beginning January 1, 2020. 	<ul style="list-style-type: none"> Made available to ACOs continuing for PY 2020, and those entering the program or renewing for agreement periods beginning January 1, 2020.

Notes:

¹ This is the planned report delivery schedule; dates are subject to change.

² Existing ACOs include 2016, 2017 and 2018 starters within their first agreement period, and 2016, 2017, and 2018 renewals.

³ January 2019 Renewals only include 2015 starters that began in Track 1 and were approved to defer by one year entering a two-sided risk track for their second agreement period starting January 1, 2019.

⁴ July 2019 includes Initial and Renewal ACOs starting a new agreement period on July 1, 2019.